Closing Checklist

How to Prepare for Closing:

☐ Review your Closing Disclosure (CD) and compare to Loan Estimate (LE)
☐ Arrange for payment for closing costs (cashier’s check or wire transfer)
☐ Bring a government issued photo ID
☐ Prepare a list of questions you have before you sign paperwork

What to Take From Closing (Closing Packet):

☐ Real Estate Settlement Procedures Act (RESPA) document
☐ Closing Disclosure (CD)
☐ Promissory Note/Deed of Trust
☐ Mortgage or Security Instrument
☐ Deed
☐ Documents required by state and/or local governments
☐ Lender documents (including Initial Escrow Statement)
☐ Keys to your new home!